# FORM D

SEC Mail Processing Section

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Washington, DC 101

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## **FORM D**

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	<b>APPROVAL</b>	_
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OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response. . . .16.00

SEC USE ONLY							
Prefix	•	Serial					
DATE RECEIVED							

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	f this is an amendment and name has changed, and indic	cate change)						
C-3 Int'l, LLC - Private Placement of 2,000,000 Limited Liability Company Membership Interests								
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☐ Rule 5	O6 Secti PROCESSED						
Type of Filing: New Filing Amen	dment	THOOLOGED						
	A. BASIC IDENTIFICATION DATA	MAD 2 C 2000						
1. Enter the information requested about the issue	er	MAIL E 0 2000						
Name of Issuer ( check if this is an amenda	ment and name has changed, and indicate change.)	THOMSON						
C-3 Int'l, LLC	<u>•</u> ·	FINANCIAL						
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)						
1370 Union Hill Industrial Court, Suite F	Alpharetta, Georgia 30004	678-624-0230						
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Co						
(if different from Executive Offices)	Same							
Brief Description of Business: Coating technolog	ries.							
Type of Business Organization								
corporation	☐ limited partnership, already formed	other (please specify):						
business trust	☐ limited partnership, to be formed	Limited liability company, already formed						
	Month Year							
Actual or Estimated Date of Incorporation or Organization: 1 1 9 9 S Actual Estimated								
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:								
CN for Canada; FN for other foreign jurisdiction)								
GENERAL INSTRUCTIONS								

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA		
2. Enter the information re	•	•			
-		er has been organized within			
the issuer;		-	ct the vote or disposition of, 1	0% or more of a clas	s of equity securities of
		partnership issuers.			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	☐ Director	☐ General Partner/Manager
Full Name (Last name first, if Deininger, Mark	individual)				<u>-</u>
Business or Residence Address 1370 Union Hill Industrial Co					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if Ray, James H.	individual)				
Business or Residence Address 1370 Union Hill Industrial Co	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if Horning, Arthur A					
Business or Residence Address 1370 Union Hill Industrial Co					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if Shoffner, Mann	individual)				
Business or Residence Address 1370 Union Hill Industrial Co		•			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if Fisher, Paul	`individual)				
Business or Residence Address 1370 Union Hill Industrial Co					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Russian-American	individual) Technology Alliance	, Inc.			
Business or Residence Address 1370 Union Hill Industrial Co	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and Stree	t, City, State, Zip Code)			

					. IN	FORMATI	ION ABOU	T OFFERI	NG	· · · · · · · · · · · · · · · · · · ·				
1.	Ha	s the issuer	sold, or does th	ne issuer inter	nd to sell, to r	ion-accredite	d investors in	this offering	?				Yes	No
				A	ınswer also ir	Appendix, (	Column 2, if f	iling under U	ILOE.					
2.								<u>\$ 25,</u>	000					
3.	Do	es the offeri	ng permit join	t ownership o	f a single uni	t?							Yes	No
4.	ren per tha	nuneration f son or agen	mation request or solicitation t of a broker or ersons to be lis	of purchasers r dealer regist	in connectio ered with the	n with sales of SEC and/or v	of securities in with a state or	n the offering r states, list th	: If a person ne name of th	to be listed is e broker or de	an associated ealer. If more	l		
Full N	ame (	Last name f	irst, if individ	ual)										
Micha	el Cri	ifasi												
Busin	ess or	Residence .	Address (Num	ber and Street	t, City, State,	Zip Code)								
117 T	owne	Lake Parkw	ay, Suite 200,	Woodstock,	GA 30188									
Name	of As	sociated Br	oker or Dealer											
		Financial G												
States			Listed Has So											
	(Cl	heck "All St	ates" or check	individual St	ates)	••••••		***************************************					∐ Al	l States
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Busin	ess or	Residence .	Address (Num	ber and Street	t, City, State,	Zip Code)						<del> </del>		
Name	of As	sociated Br	oker or Dealer											
States	in W	hich Person	Listed Has So	licited or Inte	nds to Solicit	Purchasers					· ·			
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total number already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Rescission Offer.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$ <u> </u>	\$ <u> </u>
	Equity	\$ <u> </u>	\$ <u> </u>
	☐ Common ☐ Preferred		
	Convertible Securities (Including warrants)	\$ <u> </u>	\$ <u> </u>
	Partnership Interests	<b>\$</b>	\$ <u> </u>
	Other (Specify: Limited liability company membership interests)	\$ <u>5,500,000</u>	\$ 25,000
	Total	\$ <u>5,500,000</u>	\$ <u>25,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	<u>\$ 25,000</u>
	Non-accredited Investors	0	\$ <u> </u>
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	Security	\$
	Regulation A		°
	Rule 504	· · · · · · · · · · · · · · · · · · ·	•
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		<b>*</b>
	Transfer Agent's Fees		<b>\$</b>
	Printing and Engraving Costs		\$
	Legal Fees		\$ 25,000
	Accounting Fees		\$
	Engineering Fees	<u> </u>	\$
	Sales Commissions (specify finders' fees separately)*	_	\$ 550,000
	Other Expenses (mailing expenses)		<b>s</b>
	Total		\$ <u>575,000</u>

	C. OFFERING PRICE, I	NUMBER OF INVESTORS, EXPENSES AND	USE OF P	ROCEEDS		
	I and total expenses furnished in response to	e offering price given in response to Part C - Quest Part C - Question 4.a. This difference is the "adjus-	sted		\$	<u> 4,925,000</u>
	Note: Rescission offer - Issuer will not receiv	re proceeds but will pay offering expenses				
5.	for each of the purposes shown. If the amou	oss proceeds to the issuer used or proposed to be unt for any purpose is not known, furnish an esting te. The total of the payments listed must equal in response to Part C - Question 4.b above.	nate			
	Note: Rescission offer - Issuer will no	t receive proceeds but will pay offering expenses		ments to Officers ectors & Affiliates	•	yments To Others
	Salaries and fees		🗆	\$		\$
	Purchase of real estate			<b>s</b>		<b>S</b>
	Purchase, rental or leasing and installa	tion of machinery and equipment		<b>s</b>		<b>\$</b>
Construction or leasing of plant buildings and facilities				\$		<b>S</b>
	that may be used in exchange for the	uding the value of securities involved in this offer e assets or securities of another issuer pursuant t	oa 🗀	<b>s</b>		<b>s</b>
	Repayment of indebtedness			s		<b>\$</b>
	Working capital			<b>s</b>	$\boxtimes$	\$ <u>4,925,000</u>
	Other (specify):			s		<b>\$</b>
	Column Totals			s	$\boxtimes$	\$4,925,000
	Total Payments Listed (column	totals added)		⊠ :	<u>4,925</u>	,000
_		C. FEDERAL SIGNATURE				
an	e issuer has duly caused this notice to be signed by the undertaking by the issuer to furnish to the U.S. Secur non-accredited investor pursuant to paragraph (b)(2)	e undersigned duly authorized person. If this notice is file rities and Exchange Commission, upon written request of of Rule 502.	d under Ru	le 505, the following the information fur	ng signat mished b	ure constitutes by the issuer to
İssı	ner (Print or Type)	Signature	Date			· · · · · · · · · · · · · · · · · · ·
	Int'l, LLC	archur G. Horning	_	uh 19.20	08	
	• • • • • • • • • • • • • • • • • • • •	Title of Signer (Print or Type)		<u> </u>		
Аr	thur A. Horning	General Counsel and Secretary				



## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)